

Notice

Notice reference number: #0177.15.03 Notice date: 6/03/2015

	What's this about?	Effective date: 6/03/2015
	ASX Trade ASX 24	
	✓ Trading Clearing Settlement	
	Operations Techno	logy Market Data Rules Compliance Risk Other
<u>Title</u>		
	Spring FG Limited – Admission and Commencement of Official Quotation Description Spring FG Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Friday 6 March 2015.	
	Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Monday, 9 March 2015.	
	The Company raised approximately \$4,450,000 pursuant to the offer under its prospectus dated 12 December 2014 (Prospectus) and the supplementary prospectus dated 18 February 2015 (Supplementary Prospectus) by the issue of 14,833,333 ordinary fully paid shares at an issue price of \$0.30 per share.	
	Quoted Securities:	115,455,085 ordinary fully paid shares
	ASX Code:	SFL
	Time:	11:00am AEDT
	Date:	Monday, 9 March 2015
	ASX Trade Abbreviation:	SPRING FG
	ISIN:	AU000000SFL1
	Home Branch:	Sydney
	Industry Classification:	4020 – Diversified Financials
Пп	Registered Office:	Level 4 99 Bathurst Street Sydney NSW 2000
		Phone 02 9248 0422 Website: http://www.springfg.com
	Company Secretary:	lan Morgan
	Share Registry:	Boardroom Pty Limited Level 7 207 Kent Street Sydney NSW 2000

ASX Notice (continued)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Victoria

Dividend Policy: See page 77 of the Prospectus

Activities: Provision of financial services

ASX Restricted Securities: None

Securities not quoted: None

What do I need to do and by when?

Please refer to the Company's Prospectus and Supplementary Prospectus.

Need more information?

For further information, please refer to the Prospectus and Supplementary Prospectus or call the Company on (02) 9248 0422 (within Australia) or (612) 9248 0422 (outside Australia) between 8:30am and 5:00pm (Sydney Time) Monday to Friday.

Issued by Stephanie So

Disclaimer